

Montana Housing
2023 Housing Credit Awards

				Entity	Set-aside	Housing	Construction	Letter of Intent		
City	County	Project Name	Sponsor / Developer	Type		Type	Type	Units	HC Request 10 yr total	
Letter of Intent										
1	Crow Agency	Big Horn	ANHA LIHTC #2	Apsaalooke Nation HA	Tribal	General	Family	Acq/Rehab	37	\$ 6,435,000
2	Glasgow	Valley	Valley Court Apartments	Echo Enterprises	For-Profit	Small/Rural	Family	Acq Rehab	12	\$ 3,490,000
3	Bigfork	Flathead	Bigfork Senior Housing	Oakleaf Community	Non Profit	Small/Rural	Senior	Acq/Rehab	24	\$ 3,594,600
4	Kalispell	Flathead	Cherry Orchard	GL Development	For-Profit	General	Senior	Acq/Rehab	24	\$ 6,180,000
5	Libby	Lincoln	Cabinet Aff Housing	Amer Covenant / CAP NWMT	Non-Profit	General	Family	New	24	\$ 6,500,000
6	Butte	Silver Bow	Meadowlark	Northwest Real Estate Cap	Non-Profit	General	Senior	New	30	\$ 6,500,000
7	Missoula	Missoula	Creekside Apartments 9%	Homeword Inc	Non-Profit	General	Family	Acq/Rehab	40	\$ 5,750,000
8	Miles City	Custer	Sage Grouse Homes	GL Development	For-Profit	General	Family	New	26	\$ 6,500,000
9	Belgrade	Gallatin	Yellowstone Plaza 9%	Boundary Dev / HRDC	Non-Profit	General	Family	New	30	\$ 6,400,000
10	Great Falls	Cascade	Centennial Village	Community Preservation Ptrs	Non-Profit	General	Family	Acq/Rehab	48	\$ 6,500,000
11	Helena	Lewis & Clark	Valley View Village	Housing Solutions	For-Profit	General	Senior	New	31	\$ 6,500,000
12	Kalispell	Flathead	Junegrass Place 9%	GMD Development	Non-Profit	General	Family	New	24	\$ 950,000
13	Great Falls	Cascade	Carter Commons	Housing Solutions	For-Profit	General	Senior	New	25	\$ 6,400,000
Total Projects								375	71,699,600	

* - The above was randomly selected and is the order presentations at the May meeting.

* - Junegrass Place 9% in Kalispell withdrew LOI on 4/29/2022.

Current Year Credits (est based on 2022)	29,750,000
2022 Credits Remaining	368,580
Returned Credits	-
2023 National Pool Credits from 2022	-
Available Credits:	30,118,580
Minimum Required to be Awarded to Non-Profits (10%):	2,975,000
Maximum Request for a Small Rural Project (12.5%):	3,718,750
Maximum Credit Per Project:	6,500,000

Project Name	Sponsor / Developer	City	ST	Contact	email	Telephone
ANHA LIHTC #2	Apsaalooke Nation HA	Crow Agency	MT	Miriam Smith	a_resource@msn.com	(720) 273-6697
Valley Court Apartments	Echo Enterprises	Helena	MT	Beki Brandborg	beki@montana.com	(406) 431-2151
Bigfork Senior Housing	Oakleaf Community	Kalispell	MT	Gerald Fritts	gmf@acshf.com	(406) 235-6593
Cherry Orchard	GL Development	Helena	MT	Gene Leuwer	gleuwer1139@msn.com	(406) 459-5332
Cabinet Aff Housing	Amer Covenant / CAP NWMT	Kalispell	MT	Gerald Fritts	gmf@acshf.com	(406) 235-6593
Meadowlark	Northwest Real Estate Cap	Boise	ID	Ben Casiano	bcasiano@nwrecc.org	(208) 947-7041
Creekside Apartments 9%	Homeword Inc	Missoula	MT	Heather McMillan	heather@homeword.org	(406) 532-4663
Sage Grouse Homes	GL Development	Helena	MT	Gene Leuwer	gleuwer1139@msn.com	(406) 459-5332
Yellowstone Plaza 9%	Boundary Dev / HRDC	Bozeman	MT	Crosby Branch	crosby@boundarydev.com	(763) 248-3004
Centennial Village	Community Preservation Ptrs	Irvine	CA	Karen Buckland	kbuckland@cpp-housing.com	(949) 246-6083
Valley View Village	Housing Solutions	Missoula	MT	Alex Burkhalter	alex@housing-solutions.org	(406) 203-1558
Junegrass Place 9%	GMD Development	Seattle	WA	Steve Dymoke	steve@gmddevelopment.com	(206) 745-6464
Carter Commons	Housing Solutions	Missoula	MT	Alex Burkhalter	alex@housing-solutions.org	(406) 203-1558